This brochure supplement provides information about Gregory T Grillo that supplements the MtM Financial Group, LLC brochure. You should have received a copy of that brochure. Please contact Gregory T Grillo if you did not receive MtM Financial Group, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Gregory T Grillo is also available on the SEC's website at www.adviserinfo.sec.gov.

# MtM Financial Group, LLC

Form ADV Part 2B - Individual Disclosure Brochure

for

# **Gregory T Grillo**

Personal CRD Number: 2860157 Investment Adviser Representative

> MtM Financial Group, LLC 4505 Hanoverville Road Bethlehem, PA 18020 (610) 746-7007 greg@askmtm.com

> > UPDATED: 11/09/2018

## Item 2: Educational Background and Business Experience

Name: Gregory T Grillo Born: 1968

#### **Educational Background and Professional Designations:**

#### **Education:**

Gregory T Grillo has not received any higher education degrees after high school.

#### **Business Background:**

09/2018 - Present Investment Adviser Representative

MtM Financial Group, LLC

09/2018 - Present Financial Advisor

MtM Financial Group

06/2017 - 10/2018 Sr Financial Consultant

TD Ameritrade

06/1999 - 06/2017 Sr. Financial Consultant

Charles Schwab and Co.

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Gregory T Grillo is not engaged in any investment-related business or occupation (other than this advisory firm).

### **Item 5: Additional Compensation**

Gregory T Grillo does not receive any economic benefit from any person, company, or organization, other than MtM Financial Group, LLC in exchange for providing clients advisory services through MtM Financial Group, LLC.

### **Item 6: Supervision**

As a representative of MtM Financial Group, LLC, Gregory T Grillo is supervised by Gene Dickison, the firm's Chief Compliance Officer. Gene Dickison is responsible for ensuring that Gregory T Grillo adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Gene Dickison is (610) 746-7007.