

*This brochure supplement provides information about Daryl Okken that supplements the MtM Financial Group, LLC brochure. You should have received a copy of that brochure. Please contact Daryl Okken if you did not receive MtM Financial Group, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Daryl Okken is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **MtM Financial Group, LLC**

Form ADV Part 2B – Individual Disclosure Brochure

*for*

**Daryl Okken**

Personal CRD Number: 5752642

Investment Adviser Representative

MtM Financial Group, LLC  
4505 Hanoverville Road  
Bethlehem, PA 18020  
(610) 914-0640  
[daryl@askmtm.com](mailto:daryl@askmtm.com)

UPDATED: 09/10/2020

## Item 2: Educational Background and Business Experience

**Name:** Daryl Okken                      **Born:** 1959

### **Educational Background and Professional Designations:**

#### **Education:**

BA Accounting/Economics, Upsala College - 1981

#### **Business Background:**

09/2020 - Present                      Investment Adviser Representative  
MtM Financial Group, LLC

06/2009 - Present                      Investment Advisor  
MtM Financial Group

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Daryl Okken is a real estate rental owner.

## Item 5: Additional Compensation

Daryl Okken does not receive any economic benefit from any person, company, or organization, other than MtM Financial Group, LLC in exchange for providing clients advisory services through MtM Financial Group, LLC.

## **Item 6: Supervision**

As a representative of MtM Financial Group, LLC, Daryl Okken is supervised by Gene Dickison, the firm's Chief Compliance Officer. Gene Dickison is responsible for ensuring that Daryl Okken adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Gene Dickison is (610) 746-7007.